

Bangalore Tower Private Limited CIN: U45309KA2021PTC152825 The Cube at Karle Town Centre, 5th Floor Nada Prabhu Kempe Gowda Main Road Adjacent to Nagavara Lake, Bengaluru - 560045 Tel: +91 80 6949 5555

May 28, 2024

The Manager, Bombay Stock Exchange (BSE), 1st Floor, P J Towers, Dalal Street, Mumbai 400001

Dear Sir,

Sub:

Notice of Asset Cover during the quarter and year ending March 31, 2024 as required under Regulation 54(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref:

ISIN INEOLQT08018 Security Code 974664

With reference to the above we wish to inform you that, Asset Cover/Security Cover is not applicable since, the Listed, Non-Convertible Debentures are unsecured.

The above is for information and record please.

Thanking you,

Yours faithfully,

For and behalf of Bangalore Tower Private Limited

Chandrashekar S

Company Secretary and Compliance Officer

Charo EnceShelen.

ACS 46789