Keppel Land

Bangalore Tower Private Limited CIN: U45309KA2021PTC152825

The Cube at Karle Town Centre, 2nd Floor Nada Prabha Kempe Gowda Main Road Adjacent to Nagavara Lake, Bengaluru - 560045 Tel: +91 80 6949 5555

November 09, 2023

The Manager, Bombay Stock Exchange (BSE), 1st Floor, P J Towers, Dalal Street, Mumbai 400001

Dear Sir,

- Sub: regarding Utilization of issue proceeds/ material deviation in the use of proceeds under Regulation 52(7) and (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
- Ref: ISIN INEOLQT08018 Security Code 974664

Please find attached the Statement regarding Utilization of issue proceeds/ material deviation in the use of proceeds under Regulation 52(7) and (7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter and Half year ended September 30, 2023.

Note: Not applicable as there was no deviation in the use of issue proceeds and same was completely utilized for the purpose for which it was raised.

The above is for information and record please.

Thanking you,

Yours faithfully,

For and behalf of Bangalore Tower Private Limited

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Ho Kiam Kheong DIN: 08661195 Director

Chandrashekar. S **Company Secretary and Compliance Officer**



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A. Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public issues / Private Placem ent)	Type of instrum ent	Dat e of raisi ng fun ds	Amount raised	Funds utilised	An y de via tio ns (Ye s/ No)	If 8 is Yes , then specify the purpose of for which the funds were utilized	Rema rks, if any
1	2	3	4	5	6	7	8	9	10
Bangal ore Tower Privat e limite d	INEOLQTO 8018	Private Placeme nt	Rated, Listed, Redeem able, Unsecur ed Non- Converti ble Debentu	14th Mar ch 2023	INR 200,00,0 0,000 (INDIAN RUPEES TWO HUNDRE D CRORES	1. Refinancing of existing debt availed for acquisitions of land and Meeting financing	No	NO	NCDs were allotte d on 14 th March 2023 and listed
			res		ONLY)	and approval Coasts			on 15 th March 2023

B. Statement indicating Deviation or Variation in the use of issue proceeds.

Note: Not applicable as there is no deviation in the use of issue proceeds

Statement of Deviation or Variation	
Name of listed entity	Bangalore Tower Private Limited
Mode of Fund Raising	Private Placement
Type of instrument	Rated, Listed, Redeemable, Unsecured, Non-Convertible Debentures
Date of Raising Funds	March 14, 2023
Amount Raised	(INR Crores) 200,00,00,000/- (Indian Rupees Two Hundred Crores only)

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Is there a Deviation / Variation in use of funds raised ? Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? If yes, details of the approval so required? NA Date of approval Explanation for the Deviation / Variation Comments of the audit committee after review Comments of the auditors, if any Objects for which funds have been raised and where there has been a deviation, in the following table Original Object, if any NA Deviation/Variation for the half year according to applicable Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was original disclosed	Report filed for half year ended				For the quarter and half year ended September 30, 2023			
objects of the issue stated in the prospectus/ offer document? NA If yes, details of the approval so required? NA Date of approval NA Explanation for the Deviation / Variation NA Comments of the audit committee after review NA Comments of the auditors, if any NA Objects for which funds have been raised and where there has been a deviation, in the following table Original Object, if any Modified Allocation, if any Original Modified Object, if any Original Allocation, if any Modified allocation, if any Funds Utilised Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) Remark if any Deviation could mean: Not applicable Not applicable Modi secually utilized as against what was original disclosed		Deviation /	Variation in	use of funds				
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Explanation for the Deviation / Variation NA Comments of the audit committee after review NA Comments of the auditors, if any NA Objects for which funds have been raised and where there has been a deviation, in the following table NA Original Object, if any Modified Allocation, if any Funds Utilised Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) Remark if any Deviation could mean: Not applicable Not applicable Not applicable Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was original disclosed Modi actually utilized as against what was original actually utilized as against what was original matched	If yes, det	ails of the a	approval so r	equired?	NA			
Comments of the audit committee after review NA Comments of the auditors, if any NA Objects for which funds have been raised and where there has been a deviation, in the anount of funds actually utilized as against what was original disclosed NA Objects for which funds have been raised and where there has been a deviation, in the amount of funds actually utilized as against what was original according to applicable Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) Remark if any	Date of ap	proval			NA			
review Comments of the auditors, if any NA Objects for which funds have been raised and where there has been a deviation, in the following table Original Modified Funds Amount of Remark Original Modified Original Allocation if any Utilised Deviation/Variation if any if any If any If any Not applicable Deviation/Variation if any Deviation could mean: Not applicable Not applicable Not applicable Image: Source of the angeneration of	Explanatio	on for the De	eviation / Va	riation	NA			
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following table Original Object Modified Object, if any Original Allocation if any Modified allocation, if any Funds Utilised Amount Deviation/Variation for the half year according to applicable object (INR Crores and in %) Remark if any Deviation could mean: Not applicable Not applicable Not applicable Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was original disclosed —			, ,					
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 (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was original disclosed 								
Name of Signaton	(a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation <i>in the amount of funds actually utilized as against what was originally</i>							
Name of Signatory Designation								