

Bangalore Tower Private Limited CIN: U45309KA2021PTC152825 The Cube at Karle Town Centre, 5th Floor Nada Prabhu Kempe Gowda Main Road Adjacent to Nagavara Lake, Bengaluru - 560045 Tel: +91 80 6949 5555

13th November 2024

The Manager, Bombay Stock Exchange (BSE), 1st Floor, P J Towers, Dalal Street, Mumbai 400001

Dear Sir,

- Sub: Utilization of issue proceeds/ material deviation in the use of proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended September 30, 2024
- Ref: ISIN INEOLQT08018 Security Code 974664

Please find attached the Statement regarding Utilization of issue proceeds/ material deviation in the use of proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and half year ended September 30, 2024.

Rated, Listed, Redeemable, Unsecured Non-Convertible Debentures were completely utilized for the purpose for which it was raised, kindly refer appended table below for details.

The above is for information and record please.

Thanking you,

Yours faithfully,

For and behalf of Bangalore Tower Private Limited

Churondona Shelan

Chandrashekar S Company Secretary and Compliance Officer ACS 46789



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A. Statement of utilization of issue proceeds

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placeme nt) | Type of instru ment | Date of raisi ng fund s | Amount Raised | Funds utilized | Any deviati on (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Rem a rks, if any |
|--|------------------|---|--|--|--|---|--------------------------------------|---|-------------------------------|
| 1 Pangala | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| Bangalo re Tower Private limited | INEOLQT08 018 | Private Placeme nt | Rated, Listed, Redeemab le, Unsecured Non- Convertibl e Debenture s | 14 th Marc h 2023 | INR 200,00,00, 000 (INDIAN RUPEES TWO HUNDRED CRORES ONLY) | 1. Refinanci ng of existing debt availed for acquisiti ons of land and 2. Meeting financing and approval cost. | No | Not Applica ble | No |

B. Statement of deviation/ variation in use of Issue proceeds

| Statement of Deviation or Variation | |
|---|---|
| Name of listed entity | Bangalore Tower Private limited |
| Mode of Fund Raising | Private Placement |
| Type of instrument | Rated, Listed, Redeemable, Unsecured Non- Convertible Debentures |
| Date of Raising Funds | 14 th March 2023 |
| Amount Raised | INR 200,00,00,000 (INDIAN RUPEES TWO HUNDRED CRORES ONLY) |
| Report filed for half year ended | NA |
| Is there a Deviation / Variation in use of funds raised ? | No |



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| Whether any approval is required to vary the | | | | No | | | |
|--|--|-----------------------------|------------------|--------------|--------------------------|--|--------------------|
| objects of the issue stated in the | | | | | | | |
| prospectus/ offer document? | | | | | | | |
| If yes, details of the approval so required? | | | | N.A | | | |
| Date of approval | | | | N.A | | | |
| Explanation for the Deviation / Variation | | | | N.A | | | |
| Comments of the audit committee after review | | | | N.A | | | |
| Comments of the auditors, if any | | | | N.A | | | |
| Objects for | which funds | have been rai | sed and | where | there has be | een a deviation, in the fol | lowing table |
| Original | Madified | Original | 11 1.0. | 1 | | | |
| Original | Modified | Original | Modifi | ea | Funds | Amount of | Remarks, |
| Object | Object, if | Allocation | alloca | | Funds Utilised | Amount of Deviation/Variation | Remarks, if any |
| - | | - | | | | | |
| - | Object, if | - | alloca | | | Deviation/Variation | |
| - | Object, if | - | alloca | | | Deviation/Variation for the half year | |
| - | Object, if | - | alloca | | | Deviation/Variation for the half year according to | |
| - | Object, if | - | alloca | | Utilised | Deviation/Variation for the half year according to applicable object | |
| Object | Object, if | - | alloca | tion, | Utilised | Deviation/Variation for the half year according to applicable object | |
| Object Deviation of | Object, if any could mean: | Allocation | alloca if any | tion, N.A | Utilised | Deviation/Variation for the half year according to applicable object | |
| Object Deviation of (a) Deviation | Object, if any could mean: viation in the | Allocation objects or pu | alloca if any | N.A | Utilised ch the funds | Deviation/Variation for the half year according to applicable object (INR Crores and in %) | if any |
| Object Deviation of (a) Deviation | Object, if any could mean: viation in the viation in the | Allocation objects or pu | alloca if any | N.A | Utilised ch the funds | Deviation/Variation for the half year according to applicable object (INR Crores and in %) | if any |